



# PRELIMINARY QUALIFICATION REVIEW

Company Name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Website URL: \_\_\_\_\_

1. Is the company in any of the industries below:

- |   |   |
|---|---|
| <input type="checkbox"/> Software Development | <input type="checkbox"/> Manufacturing    |
| <input type="checkbox"/> Medical Device       | <input type="checkbox"/> Marine Sciences  |
| <input type="checkbox"/> Biotech              | <input type="checkbox"/> Life Sciences    |
| <input type="checkbox"/> Pharma               | <input type="checkbox"/> Agriculture Tech |

2. Has the company developed new products, services or software (even for internal use) in the last three years?  YES  NO

3. Does the company have employees with any of the following titles: engineer, developer, technician, scientist, product manager?  YES  NO

If you answered yes to two or more of the questions above, the company is a good candidate for the Innovation Tax Credit. Submit this form to [info@recoupetax.com](mailto:info@recoupetax.com) and we will set up a follow up call to review!